

Sheltech Brokerage Limited
Weekly Market Wrap
 April 30, 2026



Market Commentary **DSEX Weekly Movement**

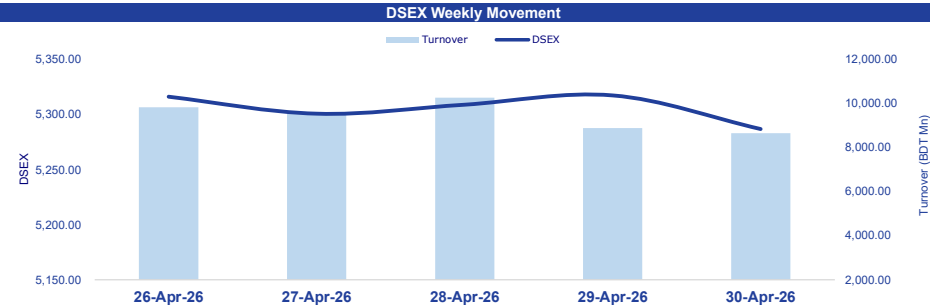
Cautious Sentiment Triggered Profit-Taking

The DSEX declined by 11.71 pts or 0.22% on a WoW basis to close at 5,286.87, while average daily turnover rose by 4.49% WoW to BDT 9,433.93 Mn. Market breadth also weakened to 0.49x, reflecting broad-based distribution.

The market movement was primarily driven by cautious investor sentiment amid the onset of the quarterly earnings season and uncertainty surrounding potential changes in capital market regulatory leadership, prompted for profit-taking and shifted to sidelines. However, investors selective positioning persisted in bank and insurance stocks, supported by robust earnings visibility and attractive dividend yield expectations.

Sectoral performance was broadly negative, with Jute (-6.41%) emerging as the worst underperformer. Turnover concentration remained skewed toward Insurance (20.96%), Bank (18.96%) & Engineering (11.64%) sectors.

Looking ahead, the market direction is anticipated to remain sensitive to potential change in capital market regulatory leadership position along with evolving geopolitical developments on Iran-US-Israel war.

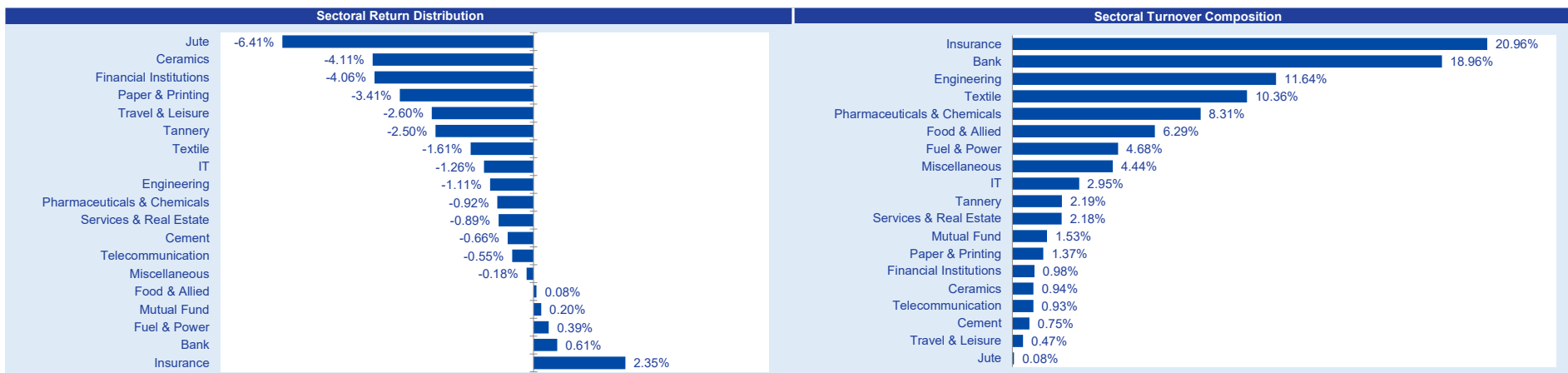


DSE Performance Snapshot

Indices	This Week				Last Week				WoW (+/-)				
	This Week	Last Week	WoW (+/-)	WoW (%)	This Week	Last Week	WoW (+/-)	WoW (%)	This Week	Last Week	WoW (+/-)	WoW (%)	
DSEX Index	5,286.87	5,298.59	▼	-11.71	▼	-0.22%	Average Turnover (BDT Mn)	9,433.93	9,028.47	▲	405.46	▲	4.49%
DS30 Index	2,017.01	2,014.94	▲	2.07	▲	0.10%	Average Volume (Shares Mn)	309.66	304.58	▲	5	▲	1.67%
DSES Index	1,052.79	1,066.65	▼	-13.86	▼	-1.30%	Average Trade (Shares)	234,063	239,722	▼	-5,660	▼	-2.36%
Valuation		This Week	Last Week	WoW (+/-)	WoW (%)	Breadth		Advanced	Declined	Unchanged	A/D Ratio (x)		
Market Cap (BDT Bn)	6,851.19	6,875.50	▼	-24.31	▼	No of Issues	119	244	28	0.49x			
Forward P/E (x)	9.28x	9.34x	▼	-0.06x	▼								
Trailing P/E (x)	9.65x	9.68x	▼	-0.02x	▼								

DSE Sectoral Summary

Sector	Market Cap (BDT Mn)	WoW (%)	Market Cap Share (%)	Average Turnover (BDT Mn)	WoW (%)	Turnover Share (%)	Index Impact (+/-)	A/D Ratio (x)	Forward P/E (x)	Trailing P/E (x)
Bank	713,108.38	▲	21.0%	1,727.44	▲	10.0%	1.19	0.61x	6.34x	6.34x
Cement	87,910.17	▼	2.6%	68.76	▲	94.24%	-0.65	0.75x	12.52x	12.29x
Ceramics	17,882.97	▼	0.5%	85.37	▼	-31.48%	-1.21	0.00x	133.04x	260.76x
Engineering	274,043.73	▼	8.1%	1,060.23	▼	-28.10%	-4.31	0.38x	13.61x	8.44x
Financial Institutions	87,857.96	▼	2.6%	88.94	▼	-6.78%	-2.50	0.10x	10.53x	10.66x
Food & Allied	227,261.26	▲	6.7%	573.30	▲	9.20%	-0.36	0.50x	20.30x	22.49x
Fuel & Power	275,705.45	▲	8.1%	426.02	▲	43.41%	2.29	1.20x	5.13x	6.53x
Insurance	152,588.92	▲	4.5%	1,909.65	▲	43.08%	5.44	0.90x	15.77x	15.71x
IT	27,107.91	▼	0.8%	268.97	▼	-38.55%	-0.98	0.25x	20.00x	23.25x
Jute	2,258.36	▼	0.1%	6.98	▼	-25.92%	-0.36	0.00x	21.36x	17.30x
Miscellaneous	213,080.07	▼	6.3%	404.24	▼	-14.63%	-0.19	0.44x	14.98x	14.32x
Mutual Fund	25,436.90	▲	0.8%	139.78	▼	-16.62%	0.00	1.10x	12.97x	16.44x
Paper & Printing	20,892.83	▼	0.6%	124.89	▼	-32.26%	-1.20	0.00x	24.31x	31.03x
Pharmaceuticals & Chemicals	559,603.44	▼	16.5%	756.77	▼	-18.83%	-12.33	0.27x	9.63x	10.75x
Services & Real Estate	23,528.59	▼	0.7%	198.46	▼	-11.20%	-0.50	0.33x	14.09x	13.99x
Tannery	23,181.95	▼	0.7%	199.86	▼	-16.49%	-1.46	0.50x	46.19x	42.85x
Telecommunication	505,647.11	▼	14.9%	84.91	▲	25.77%	-0.95	1.00x	11.84x	12.24x
Textile	119,592.37	▼	3.5%	943.88	▼	-19.19%	-3.54	0.46x	12.61x	11.91x
Travel & Leisure	31,209.50	▼	0.9%	42.77	▼	-24.28%	-1.36	0.00x	16.10x	11.41x



Weekly Top Gainers							Weekly DSEX Pullers				
Ticker	Close Price (BDT)	WoW (%)	Average Turnover (BDT Mn)	WoW (%)	Forward P/E (x)	Trailing P/E (x)	Ticker	Close Price (BDT)	WoW (%)	Index Weight (%)	Index Impact (+)
RELIANCINS (A)	92.90 ▲	27.43%	193.55 ▲	807.12%	8.65x	8.65x	PUBALIBANK (A)	38.30 ▲	7.58%	2.35%	9.43
NCCBANK (A)	2.20 ▲	25.19%	4.36 ▼	-63.12%	n/a	n/a	NCCBANK (A)	16.90 ▲	25.19%	0.62%	8.25
YPL (Z)	22.80 ▲	22.58%	20.95 ▲	162.95%	n/a	n/a	JAMUNABANK (A)	25.40 ▲	8.55%	0.91%	4.14
AIL (Z)	33.20 ▲	16.90%	6.99 ▲	77.31%	9.56x	10.47x	UTTARABANK (A)	25.50 ▲	4.08%	1.21%	2.61
SAFKOSPINN (Z)	21.00 ▲	16.67%	10.01 ▲	243.00%	n/a	n/a	RELIANCINS (A)	92.90 ▲	27.43%	0.17%	2.52
ALIF (Z)	5.60 ▲	16.67%	7.82 ▲	498.84%	22.50x	17.14x	CITYBANK (A)	33.00 ▲	1.85%	2.42%	2.38
ZAHINTEX (Z)	8.60 ▲	16.22%	4.57 ▲	99.65%	n/a	n/a	DUTCHBANGL (A)	43.30 ▲	9.07%	0.45%	2.14
AZIZPIPES (Z)	59.10 ▲	16.11%	5.60 ▲	300.06%	n/a	n/a	BSRMLTD (A)	85.90 ▲	3.49%	0.92%	1.71
ICBEPMF1S1 (A)	6.20 ▲	14.81%	9.18 ▼	-16.41%	16.88x	n/a	DOMINAGE (B)	66.80 ▲	10.23%	0.31%	1.66
BDTHAIFOOD (B)	20.60 ▲	13.19%	92.67 ▲	67.19%	n/a	n/a	FINEFOODS (A)	530.90 ▲	7.27%	0.42%	1.62

Weekly Top Losers							Weekly DSEX Draggers				
Ticker	Close Price (BDT)	WoW (%)	Average Turnover (BDT Mn)	WoW (%)	Forward P/E (x)	Trailing P/E (x)	Ticker	Close Price (BDT)	WoW (%)	Index Weight (%)	Index Impact (-)
BIFC (Z)	4.00 ▼	-21.57%	0.97 ▲	98.21%	n/a	n/a	ISLAMIBANK (A)	33.30 ▼	-8.01%	4.10%	-17.42
PLFSL (Z)	2.20 ▼	-18.52%	4.36 ▼	-63.12%	n/a	n/a	WALTONHIL (A)	362.30 ▼	-2.61%	2.88%	-3.98
ISNLTD (B)	63.90 ▼	-17.01%	40.87 ▲	52.93%	3785.00x	n/a	BXPBARMA (A)	114.80 ▼	-2.30%	2.58%	-3.15
FAREASTFIN (Z)	2.00 ▼	-16.67%	1.63 ▼	-62.77%	n/a	n/a	BANKASIA (A)	20.10 ▼	-4.74%	0.94%	-2.36
ILFSL (Z)	2.10 ▼	-16.00%	1.91 ▼	-49.56%	n/a	n/a	ACI (A)	193.80 ▼	-6.24%	0.68%	-2.25
ECABLES (B)	118.60 ▼	-13.68%	3.84 ▼	-53.27%	n/a	n/a	OLYMPIC (A)	142.10 ▼	-2.60%	1.29%	-1.78
PREMIERLEA (Z)	2.10 ▼	-12.50%	1.66 ▼	-51.00%	n/a	n/a	HEIDELBCEM (A)	204.20 ▼	-9.20%	0.35%	-1.72
UNIONCAP (Z)	4.20 ▼	-12.50%	1.49 ▲	50.46%	n/a	n/a	UCB (A)	8.70 ▼	-3.33%	0.88%	-1.55
FASFIN (Z)	2.20 ▼	-12.00%	2.29 ▼	-49.76%	n/a	n/a	STANDBANKL (B)	4.60 ▼	-9.80%	0.27%	-1.40
GSPFINANCE (Z)	3.80 ▼	-11.63%	0.89 ▼	-36.46%	n/a	n/a	ABBANK (B)	5.30 ▼	-8.62%	0.29%	-1.35

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Weekly Turnover Leaders							Weekly Block Turnover Leaders				
Ticker	Average Turnover (BDT Mn)	WoW (%)	Turnover Share (%)	Block Turnover (BDT Mn)	Close Price (BDT)	WoW (%)	Ticker	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Volume (Shares Mn)
CITYBANK (A)	392.95 ▲	23.41%	4.31%	18.43	33.00 ▲	1.85%	APEXSPINN (A)	375.00	311.50	213.22	0.64
NCCBANK (A)	329.44 ▲	2308.71%	3.62%	83.22	16.90 ▲	25.19%	SHEPHERD (B)	13.30	13.30	133.00	10.00
DOMINAGE (B)	261.18 ▲	6.85%	2.87%	117.34	66.80 ▲	10.23%	DOMINAGE (B)	70.20	55.00	117.34	1.96
LOVELLO (A)	237.25 ▲	31.20%	2.60%	14.70	84.70 ▲	0.59%	FINEFOODS (A)	510.00	450.00	93.66	0.20
RELIANCINS (A)	193.55 ▲	807.12%	2.12%	59.03	92.90 ▲	27.43%	SQRPHARMA (A)	232.30	212.50	85.62	0.40
ASIATICLAB (A)	174.45 ▲	52.70%	1.91%	54.65	106.80 ▲	0.19%	NCCBANK (A)	19.00	15.80	83.22	4.52
JAMUNABANK (A)	157.07 ▲	233.15%	1.72%	-	25.40 ▲	8.55%	CITYGENINS (A)	108.00	91.50	65.49	0.67
KBPPWBIL (B)	156.69 ▼	-20.80%	1.72%	7.69	50.50 ▲	3.27%	QQBALLPEN (B)	637.50	555.10	63.28	0.11
CRYSTALINS (A)	145.73 ▲	762.34%	1.60%	3.33	78.30 ▼	-1.39%	STANDBANKL (B)	5.60	5.60	62.15	11.10
SAPORTL (A)	140.13 ▼	-26.81%	1.54%	4.70	50.70 ▲	0.60%	RELIANCINS (A)	91.00	88.00	59.03	0.65

Note: Returns are dividend-adjusted.

Regional Peer Market Indices Performance						Weekly Important News
Indices	Country	This Week	Last Week	WoW (+/-)	WoW (%)	
S&P BSE SENSEX	India	76,913.50	77,664.00 ▼	-750.50 ▼	-0.97%	AIL: Decision of Board Meeting held on April 28, 2026: The company has informed that the Board of Directors of Alif Industries Limited, in its meeting held on April 28, 2026 has taken/recorded the following decisions and resolutions: 1. The Board has considered and accepted, JIT International Inc.USA, having its registered address at 45 Lockatong Road, Stockton, New Jersey 08559, USA, to acquire strategic control and management of the Company, subject to compliance with applicable laws, rules, regulations, and necessary approvals. The Board has authorized Mr. Md. Azimul Islam, Managing Director of Alif Industries Limited, to initiate and formalize the takeover process by JIT International Inc. USA, subject to compliance with applicable laws, rules, regulations, and obtaining necessary approvals. 3. The Board has appointed Mr. Mir Hasan Ali and Mr. Ziaul Abedin as Independent Directors of the company. 4. The Board has also elected Mr. Mir Hasan Ali as the Chairman of the Board of Directors. 5. The Board has also elected Mr. Ziaul Abedin as the Vice Chairman of the Board of Directors. 6. The Board has appointed Mr. Md. Tuhin Reza as the Chief Executive Officer (CEO) of the Company with immediate effect. 7. The Board has appointed Mr. Md. Kamal Hossain as the Company Secretary of the Company with immediate effect. 8. The Board has authorized the Chief Executive Officer (CEO) to liaise and communicate with all relevant stakeholders, including regulatory authorities, financial institutions, banks, and other concerned parties, for the purpose of facilitating and implementing the proposed transaction in accordance with applicable laws and regulations.
KSE 100	Pakistan	162,932.16	169,173.38 ▼	-6241.22 ▼	-3.69%	
ASPI	Sri Lanka	22,549.53	22,566.58 ▼	-17.05 ▼	-0.08%	
FTSE Bursa Malaysia KLCI	Malaysia	1,722.02	1,721.70 ▲	0.32 ▲	0.02%	
IDX COMPOSITE	Indonesia	6,987.89	7,378.61 ▼	-390.72 ▼	-5.30%	
SET Index	Thailand	1,493.69	1,461.35 ▲	32.34 ▲	2.21%	
VN-Index	Vietnam	1,854.10	1,870.36 ▼	-16.26 ▼	-0.87%	

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